

## FOOTHILL COLLEGE

Office of Instruction and Institutional Research  
(650) 949-7240 | <http://www.foothill.edu/staff/irs/>

Integrated Planning & Budget Process Task Force  
April 15, 2009 Notes  
4:00PM President's Conference Room

### Agenda

1. Review goals of the IP&B
2. Study different models of integrated planning and budget structures
3. Review guiding principles
4. Generate ideas

Next Time (4:00PM, April 22<sup>nd</sup>, President's Conference Room)

1. Bring a drawing or sample model of what you think the middle structure should be in an integrated planning and budget

### Team Members Participating

Maureen Chenoweth (CS), Shane Courtney (ASFC), Dolores Davison (AS), Konnilyn Feig, Peter Murray, Daniel Peck, Lucy Rodriguez, and Katie Townsend-Merino.

### Notes:

1. The taskforce reviewed mission and guiding principles of the group, as well as the timeline of major events and products that this task force will develop.
  - a. The task force is not interested in making things like shared governance or processes look solely good on paper.
  - b. Fund 14 is the area of resources this group will be developing an integrated planning and budgeting process for.
    - i. Why is only Fund 14 in here when Fund 14 can be pilfered by other Funds to meet deficits in other accounts like categorical, grants, etc.
    - ii. If these other accounts don't adhere to the sa

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3. A planning calendar needs developed for the entire college.
  - a. Note: there's a huge discrepancy between the FHDA, DA, and FH planning cycles.
4. We can ask the finance office to report money "this way" in order to make it clear