


To: Integrated Planning & Budget (IP&B)

Cc: Academic Senate

Date: Jan. 30, 2019

Re



RATIONALE: R&R is looking for suggestions for the criteria used in the prioritization process

R&R requests that IP&B invite Classified Senate into the review its proposed timeline (similar to Academic Senate), provided it does not slow down the proposed timeline.

RATIONALE: As Classified Senate members will also be participating in this new process, R&R believes this constituency group would appreciate the courtesy of being included in any review process.

Next Steps:

R&R recommends the following process after all resource requests are submitted:

- Formation of an R&R sub-group that would appoint people whose positions are budgeteers for the various funding streams. This sub-group does include all existing R&R members;
- R&R suggests that Deans review the forms before sending them to R&R as first review (should there be requests that could be removed, etc.);
- R&R will develop a rubric to review and prioritize resource requests;
- The sub-group will hold a retreat (one day or multiple days) where all forms are reviewed; and
- The proposed timeline would aim to collect all forms by first week of April, hold the retreat and review forms by end of May, forward recommendations in June.